Welcome

What you need to know

The survey: Please complete this confidential questionnaire to help make Euromoney’s annual Cash Management Survey the most authoritative and comprehensive ranking possible.

The results: As a valued respondent, you will receive an in-depth report highlighting the latest trends in the global cash management market based on the survey data. You will also receive full subscriber-level access to euromoney.com for the month of September 2020.

The rules: Please leave blank any questions that do not apply to your company and submit answers as soon as possible (deadline July 17th, 2020). Please note that only questions marked with an * are compulsory in the survey.

NB: Please only use the blue back and next buttons provided in the survey. Do not use the back button in your browser as this will restart the survey.

This questionnaire is for CORPORATES only (corporates/state agencies/public sector companies/insurance companies). If you are a financial services company (bank/asset manager) then please click here to go to the relevant survey.

Choose to share your details (optional)

Our surveys are always anonymous. However, we understand that some respondents may wish to share their completed survey (including contact details) with service providers to help improve the service they receive. To share this information please tick the box(es) below.

[ ] Share with your service providers [ ] Share with other service providers

Want to receive info on other Euromoney services? (optional)

I would like to receive exclusive news, content and offers from Euromoney and other Euromoney Group company products and services by:

[ ] Email [ ] Telephone [ ] SMS [ ] Mail

Transaction Services editorial

[ ] Tick here to receive updates on our Transaction Services editorial

You can unsubscribe at any time by clicking the “unsubscribe” link at the bottom of any communications we send you. You can also visit our preference centre.

Privacy Notice

Please tick this box to agree to the below terms and conditions, and proceed with the survey

This survey is conducted by Euromoney Data. Your participation is voluntary and refusal to participate will involve no penalty or loss of benefits to which you are otherwise entitled, and you may discontinue participation at any time. Your personal data and the information you provide will be confidential, and collected, transferred and/or stored in compliance with
Euromoney Data’s survey privacy statement and survey disclaimer. Respondents who participate in the survey may be contacted by Euromoney Data: for validation purposes, with survey results and reports, and with invitations to participate in the next edition of the survey or related surveys.

To agree to the above terms and conditions, and proceed with the survey, tick below:*

[ ] I agree.

For any questions please contact data@euromoney.com
Information

First name:
Last name:
Company:
Job title: [drop down]
Professional email address:
Please re-enter your professional email address:
Telephone (including country/territory and city codes):
Your office location:
Company Global headquarters:
Regional treasury centre (or regional shared service center):
What is the scope of your role?
Select your industry sector: [drop down]
How many countries does your company operate in? [Physical presence/Representative office]
In how many of the following regions does your company operate? [Physical presence/Representative office] (Regions include: Africa, Asia-Pacific, Central and Eastern Europe, Latin America, Middle East, Nordics, North America, Western Europe).
Approximately what are the global/regional/domestic annual gross sales of your business?

<table>
<thead>
<tr>
<th>Global</th>
<th>Regional</th>
<th>Domestic</th>
</tr>
</thead>
<tbody>
<tr>
<td>Greater than $100bn</td>
<td>Greater than $25bn</td>
<td>Greater than $100m</td>
</tr>
<tr>
<td>$10bn - $24.99bn</td>
<td>$2.5bn - $4.99bn</td>
<td>$80m - $89.9m</td>
</tr>
<tr>
<td>$5bn - $9.99bn</td>
<td>$5bn - $9.99bn</td>
<td>$70m - $79.9m</td>
</tr>
<tr>
<td>$2.5bn - $4.99bn</td>
<td>$1bn - $2.49bn</td>
<td>$60m - $69.9m</td>
</tr>
<tr>
<td>$1bn - $2.49bn</td>
<td>$500m - $999.9m</td>
<td>$50m - $59.9m</td>
</tr>
<tr>
<td>$500m - $999.9m</td>
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<td>$40m - $49.9m</td>
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<tr>
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<td>$50m - $99.9m</td>
<td>$30m - $39.9m</td>
</tr>
<tr>
<td>$50m - $99.9m</td>
<td>$25m - $49.9m</td>
<td>$20m - $29.9m</td>
</tr>
<tr>
<td>Less than $50m</td>
<td>Less than $25m</td>
<td>Less than $10m</td>
</tr>
</tbody>
</table>

Approximately what are the global/regional/domestic volumes of your cash management business? (To include payments and receivables)

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</tbody>
</table>
Please name the five banks you use most for cash management and the percentage of your business put through each:

- **Top bank:** [drop down]
  - Approximately what percentage of your cash management business during the past 12 months was transacted with this provider? [drop down]
  - How likely is it that you would recommend this provider to a peer or colleague? 0 – 10 scale

- **Second bank:** [drop down]
  - Approximately what percentage of your cash management business during the past 12 months was transacted with this provider? [drop down]
  - How likely is it that you would recommend this provider to a peer or colleague? 0 – 10 scale

- **Third bank:** [drop down]
  - Approximately what percentage of your cash management business during the past 12 months was transacted with this provider? [drop down]
  - How likely is it that you would recommend this provider to a peer or colleague? 0 – 10 scale

- **Fourth bank:** [drop down]
  - Approximately what percentage of your cash management business during the past 12 months was transacted with this provider? [drop down]
  - How likely is it that you would recommend this provider to a peer or colleague? 0 – 10 scale

- **Fifth bank:** [drop down]
  - Approximately what percentage of your cash management business during the past 12 months was transacted with this provider? [drop down]
  - How likely is it that you would recommend this provider to a peer or colleague? 0 – 10 scale
PAGE 5

Your priorities

How important are the following when selecting your cash management provider?

*If a category does not apply to you please select N/A or leave blank*

<table>
<thead>
<tr>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
<th>6</th>
</tr>
</thead>
<tbody>
<tr>
<td>Not Important</td>
<td>Somewhat important</td>
<td>Important</td>
<td>Very important</td>
<td>Essential</td>
<td>N/A</td>
</tr>
</tbody>
</table>

Business functions:

- Commitment to cash management business
- Local market presence
- Overall relationship with bank
- Ancillary business offered by bank
- Competitive pricing
- Innovative digital solution
  - Digital Payment Platform & Transformation (i.e. Cloud / API Platform)

Financial facilities:

- Access to lending/credit facilities
- Netting/in-house banking
- Payments/collections
- Multi-currency capabilities
- Liquidity management

Personnel:

- Industry knowledge
- Understanding of my business
- Quality of RFP/pitches
- Speed/quality of responses to enquiries
- Overall performance of dedicated client service manager
- Technology / digital literacy

Services:

- Advisory services
- Counterparty risk
- Product/service innovation
- Implementation of additional products/services
- Cross-border capabilities
- Onboarding process
  - Post-Sales support
  - System Stability and Delivery
  - Effort Required for KYC /AML processes
Tech provisions

- Treasury management systems
- Electronic banking/e-invoicing
- Security procedures
- Self-Service Systems (Apps/Mobile)
Qualitative section

On a scale from ‘Unsatisfactory’ to ‘Exceptional’, please rate the above named bank on the following:

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<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unsatisfactory</td>
<td>Improvement Needed</td>
<td>Meets Expectations</td>
<td>Meets Expectations</td>
<td>Meets Expectations</td>
<td>Exceptional</td>
</tr>
</tbody>
</table>

**Business functions:**
- Commitment to cash management business
- Local market presence
- Overall relationship with bank
- Ancillary business offered by bank
- Competitive pricing
- Innovative digital solution
- **Digital Payment Platform & Transformation (i.e. Cloud / API Platform)**

**Financial facilities**
- Access to lending/credit facilities
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**Personnel**
- Industry knowledge
- Understanding of the business
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**Services**
- Advisory services
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Tech provisions

- Treasury management systems
- Electronic banking/e-invoicing
- Security procedures
- **Self- Service Systems (Apps/Mobile)**
Market view

- How many cash managers do you have now?
- How many did you have 12 months ago?
- Are you looking to change your roster of cash managers in the next 12 months? [drop down]
- If so, will the number of your providers increase, decrease or stay the same? [drop down]
- Which key parts of the cash management process are now being conducted digitally at your firm? Payments / collections / liquidity management
- Which regulatory requirements have most impacted your choice of cash management provider? AML / Basel III / Dodd-Frank / Mifid II / FATCA / IFRS 9 / CRD IV / international sanctions
- What additional banking service does your top named cash manager provide to your company? FX / risk management / capital markets / M&A / lending / research advisory / none / other [please specify]
- Have you used a non-banking financial company (eg Fintech company) for any cash management services?
  - If yes,  
    o Separate from my cash management relationship
    o In collaboration with an existing cash manager
  - If no, are you planning to in the next 12 months?
    o Yes, separate from my cash management relationship
    o Yes, in collaboration with an existing cash manager
    o No

- Do you currently have an API into any of your cash management providers? Yes/No
- If No, are you looking to have one? Yes- In the next 12 months, Yes-but not within the next 12 months, No.

Survey close

Thank you very much for completing this survey. Results will be published in September 2020. Respondents who have selected to receive free access to the results will be sent their login details in September.

For any questions about this survey, please contact: data@euromoney.com