

Table 1 - Global Network Banks 2010

Bank	Bank of America Merrill Lynch		Citi		Deutsche Bank		HSBC		J.P. Morgan		RBS		Standard Chartered Bank	
	Own bank	Partner banks'	Own bank	Partner banks'	Own bank	Partner banks'	Own bank	Partner banks'	Own bank	Partner banks'	Own bank	Partner banks'	Own bank	Partner banks'
INFRASTRUCTURE														
No. of Countries with Fully Integrated Full Service branches:														
World-wide	25	37	91	27	34	17	65	11	28	32	42	25	48	48
Asia Pacific	12	10	18	14	14	2	20	1	14	11	11	4	21	26
eurozone	8	4	13		8	4	10	3	7	9	11	3	1	
Rest of Western Europe	2	3	6		2	3	5	3	2	3	5	1	4	
Central & Eastern Europe		4	8		5	6	6		1	8	5	6		
Latin America	1	16	21	1	2	2	12		2		5	9	1	
Middle East & North Africa			12	11	2		10	3			2	1	6	
Rest of Africa			11								1		14	22
North America	2		2	1	1		2	1	2	1	2	1	1	
PAYMENT CLEARING SYSTEMS & SERVICES														
No. Countries with Direct Access to Local Paper Based Clearings:														
World-Wide	13	27	70	30	25	9	58	9	19	25	34	17	42	49
Asia Pacific	1		16	1	13	2	19		12	8	9	5	17	25
eurozone	8	4	4	5	8	4	7	3	4	5	11	3	1	
Rest of Western Europe	2	2		2	1	2	5	1	1	3	5	1	2	
Central & Eastern Europe		4	5				3			8	5	6		
Latin America	1	16	20	1	2		12	2	1				1	
Middle East & North Africa			12	11		1	10	3			2	1	6	
Rest of Africa			11	10							1		14	22
North America	1	1	2		1		2		1	1	1	1	1	2
No. Countries with Fully Automated Direct Access to Same Day Clearing Systems:														
World-Wide	17	32	64	12	26	12	52	6	17	22	29	19	40	33
Asia Pacific	12	9	18		14	2	17		11	10	11	4	17	10
eurozone:TARGET 2 member	yes	yes	yes	no	yes	yes	yes	yes	yes	yes	yes	yes	yes	no
Rest of Western Europe	2	3	6		2	3	5	3	2	3	5	1	1	
Central & Eastern Europe		4	8		5	6	6		1	8	5	6		
Latin America	1	16	7	1	2		12		2		4	6	1	
Middle East & North Africa			12	11	2	1	10	3			2	1	5	
Rest of Africa			11								1		14	23
North America	2		2		1		2		1	1	1	1	1	2
No. Countries with Fully Automated Direct Access to ACH/Giro Electronic Clearings:														
World-Wide	24	37	74	21	32	16	59	10	24	24	40	24	31	34
Asia Pacific	12	9	16	1	12	2	16	1	12	10	9	3	16	10
eurozone	8	4	7	6	8	4	10	3	7	4	12	3	1	
Rest of Western Europe	2	3	3	2	2	3	5	3	2	3	5	1	1	
Central & Eastern Europe		4	8		5	6	5			6	5	6		
Latin America	1	16	15	1	2		11		2		5	9		
Middle East & North Africa			12	11	2	1	10	3			2	1		
Rest of Africa			11								1		12	23
North America	1	1	2		1		2		1	1	1	1	1	1
No. Countries where Issue Payment Cards Locally														
World-Wide	3	16	40	1	5	37	42	15	30	15	16	4	12	1
Asia Pacific			8	1		2	19			12	5		12	
Europe	1		25		5	33	4	12	28	3	10			
Latin America		16	1				10					4		
Middle East & Africa			4			2	7	3						1
North America	2		2				2		2		1			
No. Countries where offer Payment Card Transaction Acquiring														
World-Wide	2	22	22	37	36	2	49	14	32	30	24	14	9	4
Asia Pacific		6	10	11		2		11			2	4	9	3
Europe			1	24	35		32		30	30	20	5		
Latin America		16	11	1			9					4		
Middle East & Africa				1	1		7	3			1			1
North America	2						1		2		1	1		

Source: Cash management banks. Copyright© 2010 J&W Associates

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